

Non-GAAP Net Income Reconciliation

	Q107 Actuals	Q207 Actuals	Q307 Actuals	Q407 Actuals	Q108 Actuals	Q208 Actuals	Q308 Actuals	Q408 Actuals	Q109 Actuals	Q209 Actuals
GAAP net income (loss)	(56)	133	67	329	89	260	(34)	88	(1,677)	(209)
<u>Non-GAAP adjustments:</u>										
Purchased IPRD	0	0	0	0	0	1	24	6	0	0
Amortization of acquisition related intangibles	81	80	78	74	74	74	76	86	80	72
Stock based compensation	58	58	50	48	48	52	57	57	49	52
Restructuring and related impairment of long-lived assets	21	26	35	15	113	32	14	104	63	222
Impairment of goodwill	0	0	0	0	0	0	0	0	1,445	0
(Gain) loss on equity investments, net	0	0	(5)	(1)	(22)	0	0	(10)	(8)	3
Settlement income	0	0	(54)	0	0	0	0	(45)	0	0
Tax effect of non-GAAP adjustments	(10)	(7)	(10)	(7)	(17)	(10)	(5)	(11)	(17)	(26)
Non-GAAP net income (loss)	94	290	161	458	285	409	132	275	(65)	114
Diluted Non-GAAP net income (loss) per share	\$0.11	\$0.32	\$0.18	\$0.50	\$0.32	\$0.50	\$0.17	\$0.35	(\$0.09)	\$0.15
Change vs. prior year (%)	266.7%	500.0%	357.1%	455.6%	190.9%	56.3%	(5.6%)	(30.0%)	(128.1%)	(70.0%)
Change vs. prior quarter (%)	22.2%	190.9%	(43.8%)	177.8%	(36.0%)	56.3%	(66.0%)	105.9%	(125.7%)	266.7%

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(\$ in millions)	FY00 Actuals	FY01 Actuals	FY02 Actuals	FY03 Actuals	FY04 Actuals	FY05 Actuals	FY06 Actuals	FY07 Actuals	FY08 Actuals	YTD09 Actuals
GAAP net income (loss)	\$1,854	\$927	(\$587)	(\$3,429)	(\$388)	(\$107)	(\$864)	\$473	\$403	(\$1,886)
<u>Non-GAAP adjustments:</u>										
Purchased IPRD	12	77	3	4	70		60		31	
Amortization of acquisition related intangibles								313	310	152
Stock based compensation								214	214	101
Restructuring and related impairment of long-lived assets	0	75	517	371	344	262	284	97	263	285
Impairment of goodwill		1	6	2,125	49		70			1,445
(Gain) loss on equity investments, net	(208)	90	99	84	64	(6)	(27)	(6)	(32)	(5)
Settlement income					(1,597)	(54)	(54)	(54)	(45)	
Settlement of litigation						55				
Valuation allowance on deferred tax assets				1,051	300	(34)				
Tax effect of non-GAAP adjustments	82	(64)	(246)	(239)	367	(26)	(19)	(34)	(43)	(43)
Non-GAAP net Income (loss)	\$1,740	\$1,106	(\$208)	(\$33)	(\$791)	\$90	(\$550)	\$1,003	\$1,101	\$49